

**PFI Capital**  
**PO Box 690622**  
**San Antonio TX 78269-0622**  
**Phone (210) 698-3222 FAX (210) 698-5449**

**APPLICATION**

**Company Information**

Organizational Structure: Sole Proprietor  Partnership  Corporation  LLC  State Organized \_\_\_\_\_  
Company name \_\_\_\_\_ dba \_\_\_\_\_  
Physical Address \_\_\_\_\_ EIN # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Mailing Address \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Company Phone \_\_\_\_\_ FAX \_\_\_\_\_  
Email Address \_\_\_\_\_ Cell Phone \_\_\_\_\_  
Line of business \_\_\_\_\_

**Current Financial Institution**

Bank \_\_\_\_\_ Branch \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ABA # \_\_\_\_\_  
Type of Account \_\_\_\_\_ Account # \_\_\_\_\_  
Loan Account # \_\_\_\_\_ Balance \_\_\_\_\_ Limit \_\_\_\_\_  
Is a UCC-1 Financing Statement currently filed on you or any company in which you have a financial interest? \_\_\_\_\_

If you enter into a Accounts Receivable Factoring Agreement with PFI you agree that PFI may file a UCC-1 Financing Statement on either you and/or your company. Further, the undersigned grants PFI permission to obtain credit reports and/or any other information it deems relevant to reach a decision to enter or continue an Accounts Receivable Factoring Agreement with the Applicant.

**Principals**

Name \_\_\_\_\_ Title \_\_\_\_\_ SS# \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_

**Signed:** \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_ SS# \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_

**Signed:** \_\_\_\_\_ Date \_\_\_\_\_